



City of Milton
SENIOR/DISABILITY HOMESTEAD EXEMPTIONS

Several types of homestead exemptions have been enacted to reduce the burden of ad valorem taxation. To qualify property owners must own and occupy their home as primary residence as of January 1 of the tax year. In order to be eligible for senior/disability homestead exemption(s) for the current tax year, property owners filing homestead applications must apply by May 31st. Applications received after May 31st will be eligible to receive the senior/disability homestead exemption(s) the following year. **Property owners receiving a senior/disability homestead exemption(s) need not reapply from year to year unless there is a change in ownership or income.**

The City of Milton offers the following exemptions, please place a checkmark next to the title of the exemption(s) for which you are applying:

SE01: \$15,000 SE02: \$10,000 SE03: Full Value DE: Full Value

SENIOR BASIC HOMESTEAD (SE01)

\$ 15,000 – Reduction to the assessed value of the property with improvements (home).

Requirements:

- Age 65 on or before January 1st - Copy of Georgia Driver’s License, Identification Card or Passport required.

SENIOR ADDITIONAL HOMESTEAD EXEMPTION (SE02)

\$ 10,000 - Reduction to the assessed value of the property with improvements (home).

Requirements:

- Age 65 on or before January 1st - Copy of Georgia Driver’s License, Identification Card, or Passport required.
- Disclosure of all income for self and spouse must be provided at the time of application.



SENIOR FULL VALUE HOMESTEAD EXEMPTION (SE03)

Full Value Exemption to the assessed value of the property with improvements (home).

Requirements:

- Age 70 on or before January 1st – Copy of Georgia Driver’s License, Identification Card or Passport required.
- Disclosure of all income for self and spouse must be provided at the time of application.

DISABILITY FULL VALUE HOMESTEAD EXEMPTION (DE)

Full Value Exemption to the assessed value of the property with improvements (home).

Requirements:

- Copy of Georgia Driver’s License, Identification Card or Passport.
- Must supply a certificate from a licensed physician stating full disability
- Disclosure of all income for self and spouse must be provided at the time of application.

INFORMATION FOR INCOME BASED EXEMPTIONS

To be eligible for an income based exemption your total annual income must be less than the annual maximum social security benefit listed.

| | |
|---|------------------|
| Adjusted Gross Income (Federal Tax Return*) | _____ |
| Annual Maximum Social Security Benefit** | <u>66,912.00</u> |

**If you are not required to file a Federal Return then a State Return will be considered*

*** Maximum Social Security Benefit subject to change annually*

The exemptions offered on this application pertain solely to your City of Milton tax bill. Please see the Fulton County Tax Assessor for other County exemptions for which you may be eligible.

Effective Year of Application _____ Parcel ID# _____

Name of Applicant/Owner _____

Property Address (street address only)

Mailing Address (if different from property address)

Street Address

City State Zip Code

Age of Applicant _____ Birthdate _____

Date of Acquisition _____

I, the undersigned applicant, do hereby state that the information given in support of this application is true and correct. I am the owner of said property and have occupied the residence at

Street Address

_____ on January 1 , _____.

City State Zip

I have submitted all required legal proof of my age and disclosed all income information necessary to process this application. There has been no transaction made in collusion with another for the purpose of obtaining any tax exemptions contrary to law.

Applicant Signature Date

Telephone Number

City of Milton Approval